

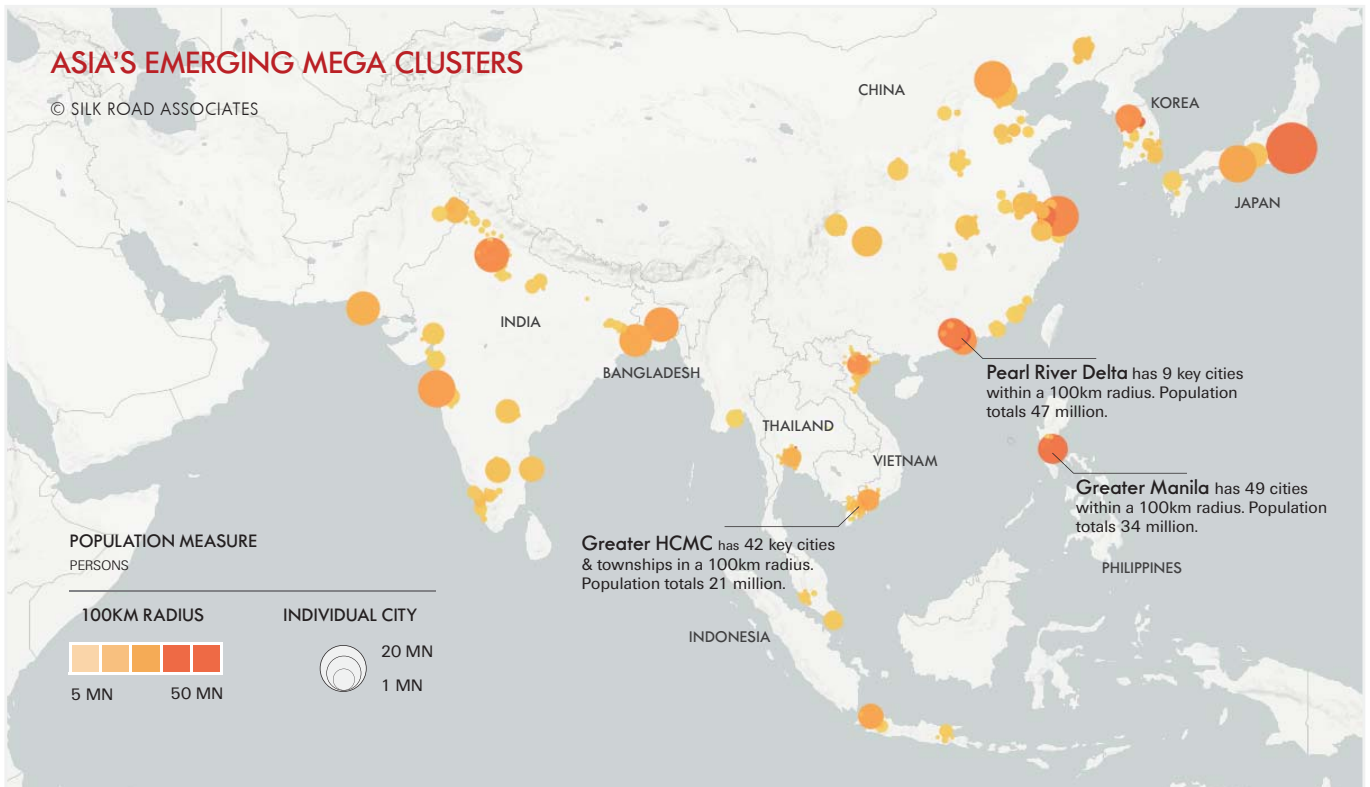
Asia's Emerging Mega-Clusters

Asia's emerging mega clusters will be important drivers of growth over the coming decades. Many are likely to outperform national GDP growth rates and will be a focus for investment.

Our spatial analytics identifies clusters of cities within a **radius of 100km** and with a combined population **greater than 5 million**.

These clusters are driving key trends ranging from the emergence of **retail chains** to **inter-city rail** and **dormitory cities** to **infrastructure demand**.

Clusters differ widely by size and maturity as illustrated below. In China, for example, mega clusters often consist of a number of large-sized cities, whereas in the Philippines and Vietnam, a single large city is typically surrounded by smaller satellite cities and townships.





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